



genesiscapital
RENEWABLES

**REFRESHINGLY
EFFICIENT
ENERGY
FINANCE**

We're experts in the financing of renewable energy solutions and infrastructure for organisations working towards net-zero and beyond.

We will provide the funding for your projects to help you transition from today's Wasteful, Idle, Lopsided and Dirty (WILD) economy, to one that is Circular, Lean, Inclusive and Clean (CLIC®).

In recent years we've started to see several key clean technologies pass economic tipping points and we're funding the projects that have made this growth possible:



Wind & Solar

22% of EU energy in 2022 overtaking fossil gas for the first time (Carbon brief)



Electric Vehicles

16% of all new cars sold in France, Germany and UK in Q2 2023 (PWC)



Heat Pumps

16% of Europe's residential and commercial buildings were heated from 20 million heat pumps in 2022 (EHPA)

- Project finance, cashflow preservation & asset finance.
- Low start, deferred payments, seasonal rental plans; we're flexible.
- Proven track record of funding new asset classes since 1997.
- Refreshingly Efficient Finance; with expert support at every stage.
- Generate exceptional cost savings.
- Start journey to net zero now, not when cash flow allows.

Create energy resilience and security in a way that saves costs and makes great business sense.

The uncertainty around energy costs and the ever more obvious proof of climate change makes adopting renewable energy generation and infrastructure a better business decision than ever before.

But finding funding for sustainable energy projects and assets isn't easy.

We're experts in the sector and have a team with unrivalled experience in the funding of new and emerging asset classes.

We started out in the 1990's as the first funder of software and we've specialised in financing developing technology ever since. Assisting in the emergence and expansion of the fourth industrial revolution has been an instinctive and natural process for us.

- Renewables funding experts.
- Flexible finance solutions that address cash flow requirements, capital budget plans, and tax efficiency.
- A portfolio of products to ensure the perfect match for your project; on or off-balance sheet requirements accommodated.
- Total energy solution funding including professional services and infrastructure costs in the overall project.
- Commercial credit underwriting matched with exceptionally competitive rates through an unparalleled panel of background funders matching our own principle offering.

Unlike some of the banks and funders you'll encounter, we're renewable energy and infrastructure experts.

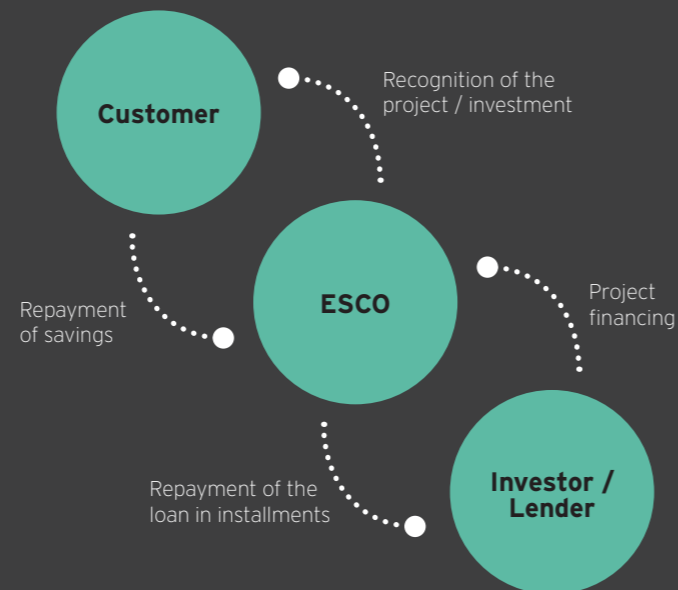


Energy Supply Contracts

Guaranteed Savings & Shared Savings projects.

Under an ESCO the ownership, operation and maintenance of the asset is undertaken by the supply company with the customer allowing it to be installed on their site. The cost of the asset, its installation, operation and maintenance is funded fully or partly from the energy savings made and the revenue from energy sold back to the grid.

- **Zero outlay**
- **Lowered bills**
- **New energy infrastructure**
- **Lower emissions**
- **Secure energy supply**

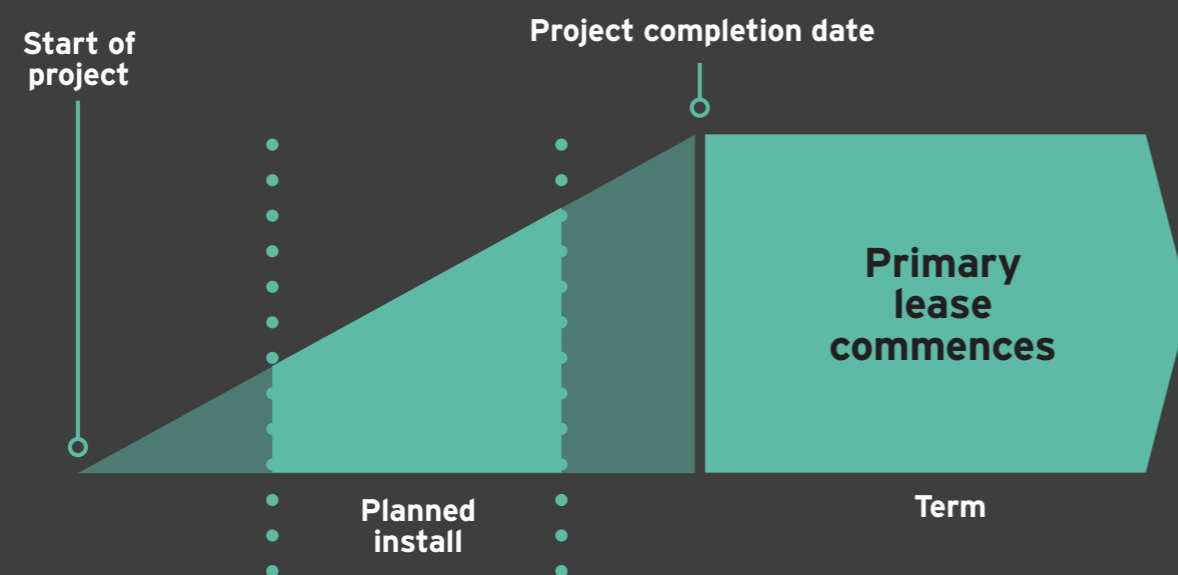


Power Project Finance

Longer term installations can generate administration and payment headaches. If you are the client, you do not want to activate your finance agreement before project completion; but as the supplier you do not want to have to wait until go live before getting any form of payment.

Under our project finance plan, we will pay the supplier invoices at the end of each stage of the project whilst the client only pays us a daily interest charge on the amounts we have settled. At project completion the invoice amounts are totalled up and crystallised into a final lease agreement which is then activated.

- **Minimal outlay and no capital repaid until project is live**
- **Lowered bills**
- **New energy infrastructure**
- **Lower emissions**
- **Secure energy supply**



LaaS - LIGHTING as a SERVICE

Lower lighting costs by up to 70% & reduce carbon footprints by installing LED without the capital outlay.

- **Zero upfront cost**
- **Predictable periodic payments**
- **Operating expense not capital outlay**
- **Lowered bills & carbon footprint**



HaaS - HEAT as a SERVICE

Lower heating costs by up to 1/3 with air and ground source heat pumps & IR heating panels whilst reducing carbon footprints, without the capital outlay.

- **No upfront costs**
- **Fixed monthly payments**
- **Opex not capex**
- **Reduce costs by up to 1/3**
- **Lower carbon emissions by up to 60%**





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